ofgem Making a positive difference for energy consumers

Code Administrators' Survey

Presentation of the outcomes of Future Thinking's survey







- Our CGR3 Final Proposals set out (amongst other areas):
 - Ofgem to commission an independent third party to undertake cross-code survey
- In September 2016 we appointed Future Thinking to undertake the survey
- On 20 March, Future Thinking presented its findings to a group of Code Administrators
- On 20 April, the report of Future Thinking's findings was published on the Ofgem website

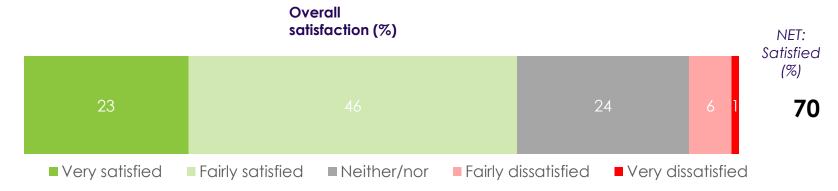


Objectives of Survey

- To identify best practice in how the code administrators are carrying out their role
- To collect research data on the nature of the service, its efficacy and levels of satisfaction, as well as the nature of any particular issues
- Going forward:
 - For code administrators to share best practice and to consider areas for improvement, both individually and jointly
 - For Ofgem to consider the appropriate roles and responsibilities for the code managers, as the CMA's remedies are implemented

Overall satisfaction

Majority of organisations are satisfied with the service received from CAs, and among those not satisfied, the attitude is neutral rather than negative



By code

		BSC	CUSC	Dcod e**	DCUS A*	Grid Code *	IGT UNC	MRA	SEC	SPAA	STC**	UNC
Net satisfied	%	82	47	77	83	59	62	70	71	73	45	77
Net dissatisfi ed	%	0	11	0	10	7	3	8	12		small base	5
											ze *very small	interpret with caution

Q10. Thinking about all aspects of your dealings with the code administrator in relation to <this/these> codes, overall how satisfied are you with the service provided to your organisation? Base: All responses for those involved with the code (373)

base size

Conclusions

Organisations are generally positive in their assessment of the Code Administrators they deal with

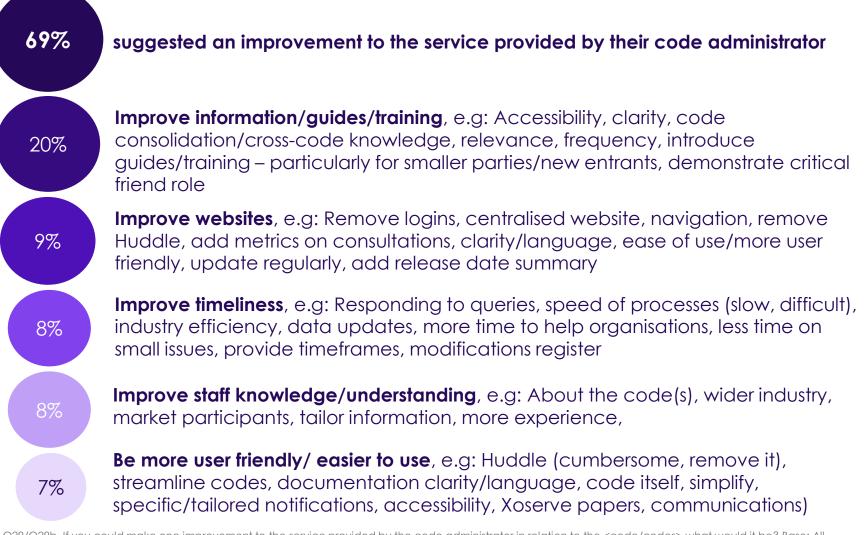
Improvements to service centre around support and information provision; and ways to consolidate this

There is evidence of higher standards of service associated with certain aspects of processes

There is a consistent correlation between perceptions of service and familiarity /capability of dealing with the codes

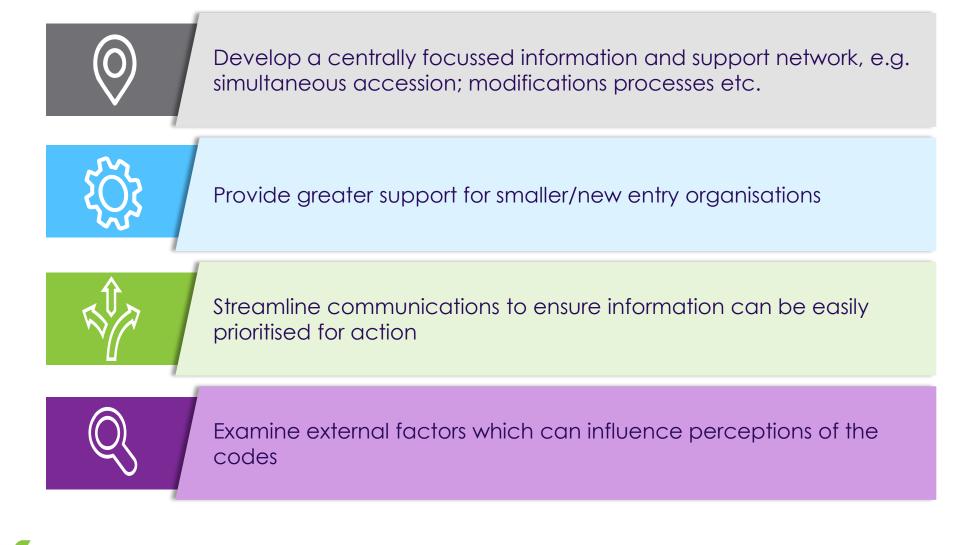
External factors can influence attitudes to dealing with the codes

Suggested improvements



Q29/Q29b. If you could make one improvement to the service provided by the code administrator in relation to the <code/codes> what would it be? Base: All responses for those involved with the code (373)

Recommendations





- We would welcome your feedback on the survey, in particular, whether you have found the cross-code element helpful
- Code Administrators to review findings of the survey:
 - There appears to be a number of `quick wins', some of these are already happening
 - Code administrators to consider individually how they may be able to implement recommendations
 - Code administrators to consider how as a group recommendations could be implemented
- Ofgem to take into account recommendations as it implements the CMA's recommendations



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