Winter Consultation / Outlook - 2013 / 14



Ivan Kileff – Commercial Strategy Manager

Timeline

- Winter Outlook Consultation Published 2nd July
- Consultation Responses Received 16th August
 - Five responses received
- Ops Forum 2nd October
- Ofgem Winter Outlook Seminar 7th October
- Winter Outlook Report Publication shortly thereafter

Some Examples of Feedback Received

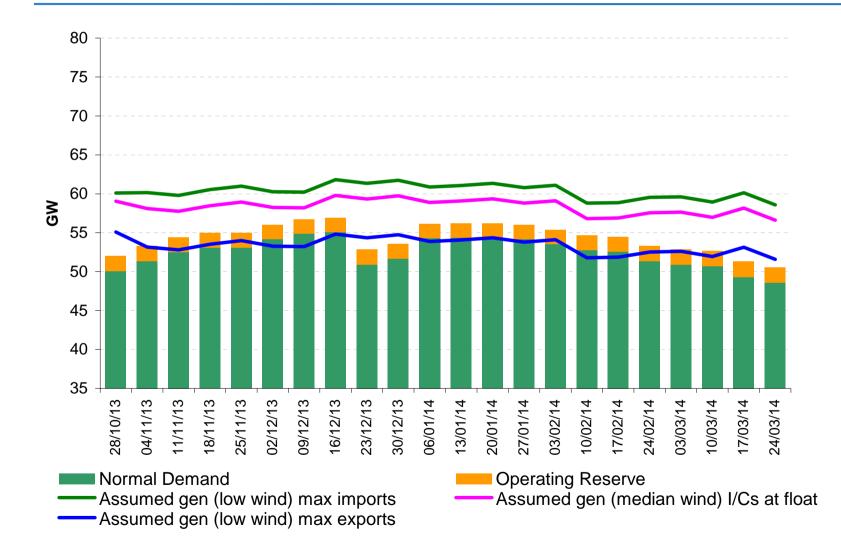
- Imports expected from continental interconnectors, but demand in France more sensitive to temperature than GB demand
- Request clarification of demand definition
- Request more information on small embedded generation
- Capacity Assessment and UK Future Energy Scenarios interaction

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Demand and InterconnectorsnationalgridChanges for this year's Outlook Report

- Based on Transmission System Demand
- Included Average Cold Spell Demand in margin calculation
- Estimated effect of unmetered embedded generation offset from all demand forecasts in all timescales
- Look at specific Interconnector scenarios, rather than expressing Interconnectors as a range of outputs
- Minor updates to margin calculation methodology
- Increased emphasis on sources of variability

Winter Consultation – 2013/14 Forecast



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