CUSC - EXHIBIT M

SECURED AMOUNT STATEMENT

BILATERAL AGREEMENT DATED [ ]

COMPANY: [ ]

CONNECTION SITE: [ ]

Amount in which security is required for the period commencing on and including [ ] and ending on and including [ ]

We hereby certify that the amount to be secured in respect of [**Termination Amounts**] is as stated above in respect of the named period.

for and on behalf of
National Grid Electricity System Operator Limited

Duly authorised officer

END OF SECTION M