nationalgridESO

Single Markets Platform Show & Listen Session 23

Workshop date

03 06 24

Facilitators

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Agenda

1. Introduction
2. Update on May Release
3. Update on Roadmap
4. Feedback on standardisation of category for a unit
5. Feedback on the appetite and shift of BM units to Non-BMU
6. Onboarding checklist requirement
7. Feedback

Rules

- This is your session to participate. Dig in!
- Use the chat function to ask questions.
- Use the mute button when not speaking.
- Avoid interrupting when others are speaking.

Your Participation Role

1. Remember we are human. Temperature may rise, concerns, be patient, don't use acronyms or make language.
2. Ask clarifying questions before we begin, good energy in question time.
3. Questions: The session is part of the (good) work. We've never done this before, so we're in. Keen to understand before being underhanded.

Mural Tips

NAVIGATION

Moving the board: Hold ⇧ ⇧ and drag to move the position of the board. Hold ⇧ and drag to move the position of the cursor MURAL on your screen

Zooming in & out: Hold ⌘ ⌘ and drag to move the position of the cursor MURAL on your screen

Scroll the wheel on your mouse or pinch on your trackpad to zoom mural. When changing devices you may need to change **Zoom Settings** in the bottom right

The minimap: Click the **Minimap** in the bottom right of the screen to see the whole MURAL and zoom percentage on the minimap in the bottom right corner of your screen

UNMUTING

Select Objects: Click and drag the cursor to hold until sticky stacking objects to select more than one at once

Move Objects: After selecting the objects you want to move, simply drag them to the desired location on the MURAL

CONTRACTING

Sticky Notes: ⌘ ⌘ + Double click on a sticky, then selecting **Add Sticky Note** or by double clicking on an empty space on the background

2 Update on May Release

Latest status of Release 2.4.

0 min

Key Highlights

1. Bid Unit Catalogue - Post release of Service Catalogue to allow services to be added via configuration not code.
2. Ancillary Services Integration - Platform Events and Mirror changes to Account Data Model to enable EAC.
3. Unit Mentioning Phase Enhancement: Acting on feedback from LAF to correct Unit Service validation and correct mapping of Account details on Form B.

Review Questions and seek clarification

Questions

Questions

Feedback

Feedback

3 Update on Roadmap

Details of activities planned.

0 min

Please provide feedback on features that you would like to see delivered earlier or later than the proposed schedule below

Release	Date	Features	Feedback
2.5	Jun 2024	Bid Unit Catalogue Phase 2 Ancillary Services Integration Phase 1 Unit Mentioning Phase Enhancement: Acting on feedback from LAF to correct Unit Service validation and correct mapping of Account details on Form B.	
2.6	Jul 2024	Bid Unit Catalogue Phase 3 Ancillary Services Integration Phase 2 Platform Events and Mirror changes to Account Data Model to enable EAC Bid Unit Catalogue Phase 4 (Non-BM/BMU Upgrade Plan) Bid Unit Catalogue Phase 5 Bid Unit Catalogue Phase 6 Bid Unit Catalogue Phase 7 Bid Unit Catalogue Phase 8	
2.7	August 2024	Bid Unit Catalogue Phase 9 Ancillary Services Integration Phase 3 Bid Unit Catalogue Phase 10 (Non-BM/BMU Upgrade Plan) Phase 2 Bid Unit Catalogue Phase 11	
2.8	September 2024	Bid Unit Catalogue Phase 12 Ancillary Services Integration Phase 4 Bid Unit Catalogue Phase 13 Bid Unit Catalogue Phase 14	
2.9	October 2024	Bid Unit Catalogue Phase 15 Bid Unit Catalogue Phase 16 (Non-BM/BMU Upgrade Plan) 3	
2.10	November 2024	Ancillary Services Integration Phase 5	
2.11	December 2024	Bid Unit Catalogue Phase 17 Bid Unit Catalogue Phase 18 (Non-BM/BMU Upgrade Plan) 4 Bid Unit Catalogue Phase 19	
2.12	January 2025	Bid Unit Catalogue Phase 20 Bid Unit Catalogue Phase 21	
2.13	February 2025	Ancillary Services Integration	
2.14	March 2025	Bid Unit Catalogue Phase 22 Bid Unit Catalogue Phase 23 (Non-BM/BMU Upgrade Plan) 5	

Review Questions and seek clarification

Questions

Questions

Feedback

Feedback

4 Feedback on standardisation of Category for a Unit

Please share your thoughts on our proposals.

0 min

Background

Over the recent months there have been several instances where a category of unit has been classified incorrectly when registered. The Elexon guidance on what constitutes the category of a unit is a cumbersome document and we are aiming to provide useful guidance so that anyone registered in the market can easily identify which category that should be selecting.

Below is our current view of the rules:

We would like to have form part 2

1. Primary Balancing Mechanism Unit (PBMU)
2. Secondary Balancing Mechanism Unit (SBMU)
3. Non-Balancing Mechanism Unit Supplier Unit (NBSU)
4. Non-Balancing Mechanism Unit (NBMU)

Proposed Flow

Review Questions and seek clarification

Questions

Questions

Feedback

Feedback

5 Feedback on the appetite and shift of BM Units to Non-BMU

Please share your current thinking and likely outcomes

0 min

Context

1. Instances of requests for BMUs to be converted to Non-BMUs.
2. A provider has a right to change this status according to their requirements
3. The ESO is currently reviewing the participation into the BM space and trying to understand how that can be improved

We would like to have form part 2

1. Reasons why move from Non BMU to BMU? Issues in making that change?
2. Do you aware of how many BMUs training to convert to Non BMU in your account or vice versa? We can help!
3. Once you change, would you expect to change status again? If yes, why?

Questions

Feedback

Feedback is a collection of ideas, thoughts, and information shared by people in response to a proposal, question, or inquiry. It plays a crucial role in various contexts, including business, education, and personal development.

Some feedback can lead to actionable insights that drive improvements or innovations in a variety ways. For

Low BM activations

EDF - Asset owners shift in trading strategies.

6 Onboarding checklist requirements

Mandatory required

0 min

Intention

Proposal for an onboarding checklist on the portal? Would that be helpful?

If yes, what and how?

Additional Requirements

Please add any requirements that would find beneficial below:

Review Questions and seek clarification

Questions

Questions

Feedback

Feedback

Should the entry criteria be set at the beginning of the steps required to onboard

A Kaizen guide or checklist would be a great starting point for people who are looking to learn or get start with the Market training center.

7 Feedback

Opportunity to provide instant feedback

0 min

Please post what we did well:

Please post what we could do better:

Actions