

- Why do we need to do something different?
- Enable ways of connecting more generation to the grid quicker and ensuring a more strategic review and prioritisation of transmission reinforcement works.
- There are currently over 250GW of projects contracted to connect to the transmission system, compared to circa 80GW of connected generation currently.
- We have seen an 84% increase in applications in just this financial year to date.
- Ensuring the physical electricity system can quickly adapt to meet these demands has become a key priority.

Two Step Update

Two Step Process will commence on the 1st March 2023

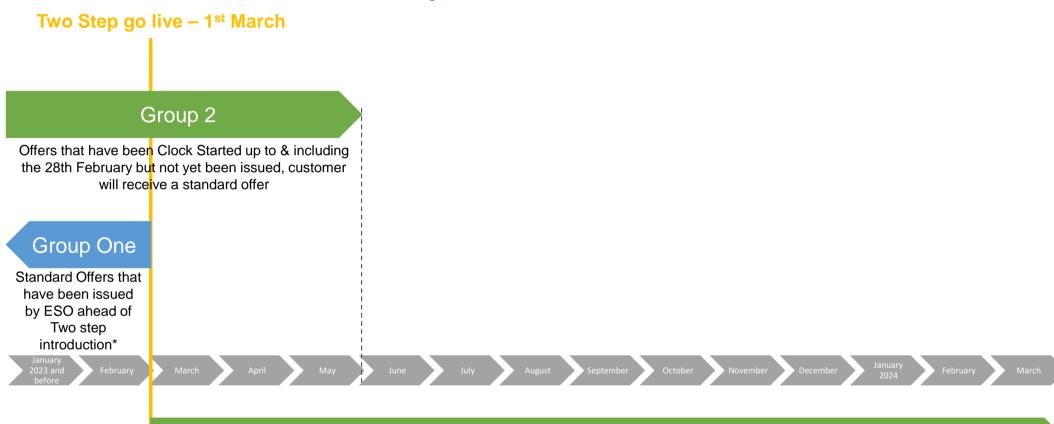
Two Step Process will apply to England and Wales offers only

Scottish TO's will implement new CPA's using current process

Two step webpages have gone live with information and FAQ on ESO website

Two Step Process will run for 12 months

Timeline to introduce Two Step



Group 3

Any Clock started applications from the 1st March onwards will be subject to the Two Step process, if applicable. Customers will be made aware before clock start how their offer will be treated.

Modification Applications

In some isolated cases, where a customer submits a modification application, ESO / NGET may still provide a standard offer (not Two Step).

The basis for this decision will be where the request in the modification application still requires development or delivery activities to be progressed within the 12-month Two Step offer process in order to deliver against the construction programme.

NGET will confirm this ahead of clock start date so customers are clear. Any decision to provide a standard offer will not determinately impact any other user who is already contracted or who has already applied for a Two Step offer in order to respect the first come first served queue principle"

- An example of this could be where a customer who has a 2026 connection date applies to delay their connection date until 2027.
- If the 2027 connection date still requires the ESO / NGET to still progress development or delivery activities in the 12 month two stage offer window to meet the revised 2027 completion date then a full offer would still be provided.

DNO

Any existing contracted headroom at each Grid Supply Point will continue to remain available for the DNO to utilise, as current Appendix G.

All New Users will go into Part 4 – Works To be Confirmed Demand connections will also go into the Two Step Process











Any requests for increased headroom or new generation, will trigger an Application to the ESO and go into the Two Step Process

If a Connected customer cancels (Pt 1 / 2) that capacity can not be added back to the available headroom

Next Steps

CPA to be sent from NGESO to all 3 TO's to start the TRW review



Further webinars for 28th February and through March tbc



Governance process implementation to monitor change



Further webinars to provide updates throughout the optimisation process

