nationalgridESO

Single Markets Platform Show & Listen Session 9

Workshop date

10 03 22

Facilitators

David Preston - Product Manager | *Mil Gupta - Product Owner* | *Jayesh Patel - Business Analyst* | *Leila Zaghari - Functional Consultant*

Agenda

1. **Introduction** — 5 min
2. **Related Entity Demo** — 30 min
3. **Release 2.0 Scope** — 30 min
4. **Open session on 31st March** — 5 min
5. **Feedback** — 5 min

Rules

- This is your session to participate. Dig in!
- Use the chat function to ask questions.
- Use the mute button when not speaking.
- Avoid interrupting when others are speaking.

Your Participation Role

1. **Throughout the session**
   Speak up, think big, raise concerns, be patient, don't use acronyms or inside language.
2. **During activities**
   Ask clarifying questions before we begin, good energy in - good results out.
3. **Remember**
   This session is part of the (good) work. We've never done this together before. Seek to understand before being understood.

Mural Tips

NAVIGATION

Moving the board

Hold the space bar down then click and drag to move the position of the entire MURAL on your screen

Zooming in & out

Scroll the wheel on your mouse or pinch on your trackpad to zoom in/out. When changing devices you may need to check **Zoom Settings** in the bottom right.

The minimap

Track your view of the MURAL and zoom percentage on the minimap on the bottom right corner of your screen.

ORGANIZING

Select Objects

Click an object to select it; hold shift while clicking objects to select more than one at once

Move Objects

After selecting the objects you wish to move, simply drag them to the desired location on the MURAL

CONTRIBUTING

Sticky Notes

Add sticky notes by right-clicking, then selecting **Add Sticky Note** or by double clicking on an empty space or the background.

2 Related Entity Demo

Opportunity to provide feedback on developed screens

30 min

Questions

Feedback

3 Release 2.0 Scope

Discussion on our key functionality

30 min

Capture Financial details

- Financial details will be captured at Unit level of registration.
- Financial details must be available in NGESO systems to facilitate settlements of services provided on time.
- A Registered Service Provider must have their respective details registered in parallel with their pre-qualification process to get paid on time.
- Examples of financial detail information captured are:
  - VAT Number
  - Effective date
  - Primary contact
  - Recipients who should receive access to this data and their email e.g. Invoices
  - Bank Name
  - Company Bank Account Name
  - Company Sort Code
  - Company Account Number
  - Banking evidence type to be uploaded e.g. bank statement within last 6 months, bank letter dated within last 6 months, Paying in slip, Void cheque or online banking screenshot

APIs - Batch uploads for unknown data to NGESO

- An API is a set of programming code that enables data transmission between one software product and another. It also contains the terms of this data exchange.
- There will be 3 new APIs which are:

1. New Unit Registration - this will enable a Registered Service Provider a quick and automated method of uploading new units unknown to NGESO
2. New Asset Registration - this will enable a Registered Service Provider a quick and automated method of uploading thousands of new assets unknown to NGESO
3. New Align Asset to Unit - this will enable a Registered Service Provider a quick and automated method of aligning thousands of new assets to a Unit which are unknown to NGESO

- Documentation will be provided on how to use this API that can be shared with your IT Technical Teams on how to configure your systems to communicate with this Batch upload API

Review Questions and seek clarification

Questions

Feedback

4 Open Session on 31st March

Please share your thoughts on how to get the best of out this session

5 min

Webinar on 31st March to have a open session as agreed in February's show and listen.

Please have a think of the items you wish discuss on the day.

Will reach out to you

Review Questions and seek clarification

Questions

Feedback

5 Feedback

Opportunity to provide instant feedback

2 min

Please post what we did well:

Please post what we could do better:

Actions