nationalgridESO

Single Markets Platform Show & Listen Session 8

Workshop date

17 02 22

Facilitators

David Pearson (Product Manager) | Ali Quick (Product Owner) | Joseph Kirk (Business Analyst)

Agenda

1. Introduction — 5 min
2. Release 1.2 Finalise Scope and basic principles: Related Entities and Agents — 45 min
3. Opportunities for improvements based upon your experience of SMP — 20 min
4. Feedback on SMP Onboarding and Future drop-in session requirements — 20 min
5. Scope Discovery (wish list) Release 2.0 (July) — 20 min
6. Reference to SMP Show and Listens — 5 min
7. Feedback — 5 min

Rules

- This is your session to participate. Dig in!
- Use the chat function to ask questions.
- Use the mute button when not speaking.
- Avoid interrupting when others are speaking.

Your Participation Role

1. Throughout the session: Speak up, think big, raise concerns, be patient, don't use acronyms or inside language.
2. During activities: Ask questions questions before we begin, good energy in upload results sort.
3. Remember: This session is part of the (good) work. We've never done this together before. Seek to understand before being understood.

Mural Tips

NAVIGATION

Moving the board

Hold the space bar down then click and drag to move the position of the entire MURAL on your screen

Zooming in & out

Use the scroll wheel on your mouse or pinch on your trackpad to zoom in/out. When changing devices you may need to check **Zoom Settings** in the bottom right.

The minimap

Track your view of the MURAL and zoom percentage on the minimap on the bottom right corner of your screen.

ORGANIZING

Select Objects

Click on objects to select it; hold shift while clicking objects to select more than one at once

Move Objects

After selecting the objects you wish to move, simply drag them to the desired location on the MURAL.

CONTRIBUTING

Sticky Notes

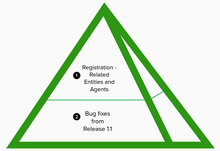
Add sticky notes by right-clicking, then selecting **Add Sticky Note** or by double clicking on an empty space or the background.

2 Release 1.2 Finalise Scope and basic principles: Related Entities and Agents

Discussion on our proposed thinking

45 min

Release 1.2 Scope items in priority order



Core Concepts

- The Related entity is registered in the SMP and can only have one agent representing them at one point in time.
- A Related entity is a Registered Service Provider with NGESO and who has decided to appoint and authorise an agent to manage its registrations in the SMP and service delivery communications.
- A Related entity will only have read only access to their respective assets. Any new assets will have to be created by the Agent for the Related entity.
- Related entity will be able to withdraw approval from a particular agent and another agent can then request for approval for a new relationship as an agent (future release).

- An Agent will be a registered company in SMP.
- Agents will initiate the approval process for Related entities to approve an agent to participate in the market on their behalf.
- Once an Agent takes responsibility of a portfolio for a Related entity, then the Agent will have access to create new assets for that Related entity.

Questions for Registered Service Providers:

1. How long is a contract with an Agent (6 months, 1 year or 2 years)?
2. How much notice would you give an Agent if you were terminating their contract?

Questions

Feedback

1 year or 2 years

3 Opportunities for improvements based upon your experience of SMP

Opportunity to share you suggestions

20 min

Instructions

Please post in the feedback section any suggestion on how we can improve your experience of the SMP

Feedback

Review Questions and seek clarification

Questions

4 Feedback on SMP Onboarding and Future drop-in session requirements

Please share your experiences and needs

20 min

Please post what we did well:

Onboarding of DC Assets to the platform was seamless

Please post what we could do better:

Review Questions and seek clarification

Questions

Feedback

5 Scope Discovery (wishlist) for Release 2.0 (July)

Please share what functionality you would like and the rationale

20 min

Instructions

Please post your wishlist outside of the categories below:

- Automation of Form C
- Digital Signature
- Capture of Financial Account details
- API

Wishlist

APIs for retrieving Auction results

Questions

0 Votes

Feedback

Review Questions and seek clarification

Actions

6 Reference to SMP Show and Listens

Reminder of SMP website

5 min

The SMP information page is now live on the NGESO website can be found in the link below:

https://www.nationalgrideso.com/industry-information/balancing-services/single-markets-platform

SMP website

Questions

Feedback

Review Questions and seek clarification

Actions

7 Feedback

Opportunity to provide instant feedback

5 min

Please post what we did well:

Please post what we could do better:

Actions