Dynamic Moderation Service Glossary

Author:	Market Operation National Grid Electricity System Operator Limited Faraday House Warwick Technology Park Gallows Hill Warwick CV34 6DA
Version:	1.0
Effective From:	6/05/2022
Date Published:	11/03/2022
Website:	https://www.nationalgrideso.com

Contents

Part 1 – Introduction	3
Part 2 – Rules of Interpretation	3
Part 3 – Dynamic Moderation Specific Terms	3

Part 1 – Introduction

- 1. This **DM Service Glossary** shall apply to the **DM Auction Rules**, the **DM Service Terms** and any other document published or to be published by **NGESO** which states (howsoever expressed) that it is governed by or subject to this **DM Service Glossary** (in this document, a "**Relevant DM Service Document**").
- 2. Any capitalised term used in this **DM Service Glossary** shall have the meaning given to it (if any) in Part 3 below.
- Unless defined in Part 3 below, or the context otherwise requires, any capitalised term used in this DM Service Glossary shall have the meaning given to it (if any) in the prevailing Balancing Services Glossary of General Terms and Rules of Interpretation.
- 4. Subject always to paragraph 5 below, NGESO may update this DM Service Glossary from time to time by publication of an updated version on its website, and each such updated version shall be effective from the date shown on its front cover provided always that any updated version shall not apply to any DM Response Contract extant at the date of publication except with the consent in writing of the relevant Service Provider.
- 5. To the extent required by the **Electricity Balancing Regulation** (and by reference to those provisions of the **DM Procurement Documents** constituting terms and conditions approved by the **Authority** as the terms and conditions related to balancing pursuant to Article 18 of the **Electricity Balancing Regulation**), any variation to this **DM Service Glossary** will be proposed and implemented in accordance with the applicable requirements in the **Electricity Balancing Regulation**.

Part 2 - Rules of Interpretation

6. Unless the context otherwise requires or expressly provides otherwise, the rules of interpretation set out in the **Balancing Services General Terms and Rules of Interpretation** shall apply to this **DM Service Glossary** and to each of the **Relevant DM Service Documents** as if set out in full herein.

Part 3 – Dynamic Moderation Specific Terms

7. In each of the **Relevant DM Service Documents**, unless the context otherwise requires, any capitalised term used therein shall have the meaning given to it (if any) in this Part 3, which also sets out the order of priority of **Relevant DM Service Documents**.

Order of priority of Relevant DM Service Documents

- (a) **DM Auction Rules**;
- (b) **DM Service Terms**;
- (c) this **DM Service Glossary**;
- (d) **DM Testing Guidelines**; and
- (e) **DM Participation Guidance Document**.

"Auction"	the six (6) separate auctions for each EFA Block and DM Product run in a DM Service Day;
"Auction Administrator"	the operator from time to time of the Designated Auction Platform ;
"Auction Clearing Quantity"	for each EFA Block falling in any DM Service Day, the sum of the quantities (MW) of all executed DM Sell Orders (being the aggregate Contracted Quantity for all such DM Sell Orders as reduced by any part accepted DM Sell Orders);
"Auction Closing Time"	in respect of the EFA Blocks falling in any DM Service Day , 14.30 hours on the EFA Day which immediately precedes that DM Service Day ;

"Auction Opening Time"	in respect of the EFA Blocks falling in any DM
	Service Day, 08.00 hours on the fourteenth EFA
	Day which immediately precedes that DM Service Day;
"Auction Results Time"	in respect of the EFA Blocks falling in any DM
	Service Day, 15.00 hours on the EFA Day which
	immediately precedes that DM Service Day;
"Availability Payment"	with respect to a DM Response Contract, an
	amount calculated in accordance with the
	applicable formula in Schedule 2 to the DM Service Terms ;
"BM Participating"	in respect of any Response Unit , means that for
5	the duration of a DM Service Day it is or will be
	registered as a BM Unit ;
"Buy Order Price Limit"	in respect of any DM Buy Order, the maximum
	Market Clearing Price(s) as determined by
"Opposite Nation"	NGESO at its sole discretion;
"Cancellation Notice"	as defined in paragraph 21 of the DM Service Terms ;
"Child Block"	in respect of any Response Unit and DM
	Product, a DM Sell Order whose acceptance is
	dependent on the acceptance of another DM Sell
	Order for that same DM Product relating to the
"Contracted Quantity"	same EFA Block (being its Parent Block); in respect of any Response Unit and EFA Block,
Contracted Quantity"	the amount of Response (MW) which a Service
	Provider has agreed to provide as Dynamic
	Moderation in accordance with a DM Response
	Contract;
"Contracted EFA Block"	an EFA Block the subject of a DM Response
"Curtailable"	Contract; the capability of a DM Sell Order to be partially
Cultanable	accepted;
"Daily Auction Report"	the report (which may comprise more than one
	document, published separately) published by
	NGESO pursuant to the DM Auction Rules;
"DM Auction Rules"	the prevailing document titled "Dynamic
	Moderation Auction Rules" published by or on behalf of NGESO from time to time governing
	procurement by NGESO of Dynamic
	Moderation through the submission of Orders
	and the formation of DM Response Contracts;
"Data Concentrator"	a software platform utilised by NGESO for the
"Delivery Duration"	receipt of DM Operational Data;
	in relation to any Response Unit and EFA Block , the time over which the Contracted Quantity
	must be capable of being delivered so as to
	derive the Response Energy Volume , being
	thirty (30) minutes;
"Designated Auction Platform"	the auction platform(s) from time to time
	designated by NGESO for use in connection with
"Dis-Arming Instruction"	the Auction; as defined in paragraph 6 of the DM Service
"Dis-Arming Instruction"	Terms;
"DM Buy Order"	an Order submitted by NGESO in accordance
	with paragraph 6 of the DM Auction Rules
	comprising its requirement for the procurement of a DM Product in each EFA Block during DM

Service Days, validly registered as such on the Designated Auction Platform, with each have an associated Buy Order Price Limit; "DM-high Dynamic Moderation which contributes to the moderation of a high Frequency incident; "DM-low" Dynamic Moderation which contributes to the moderation of a high Frequency incident; "DM-low" Dynamic Moderation which contributes to the moderation of a low Frequency incident; "DM Operational Data" as defined in paragraph 15 of the DM Servites; "DM Participation Guidance Document" the prevailing document titled "Dynamic Moderation Guidance Document" published by on behalf of NGESO from time to time setting of the setting the prevailing t
an associated Buy Order Price Limit; "DM-high Dynamic Moderation which contributes to the moderation of a high Frequency incident; "DM-low" Dynamic Moderation which contributes to the moderation of a low Frequency incident; "DM Operational Data" as defined in paragraph 15 of the DM Servit Terms; "DM Participation Guidance Document" the prevailing document titled "Dynamic Moderation Guidance Document"
"DM-high Dynamic Moderation which contributes to t "DM-low" moderation of a high Frequency incident; "DM-low" Dynamic Moderation which contributes to t "DM Operational Data" as defined in paragraph 15 of the DM Servi "DM Participation Guidance Document" the prevailing document titled "Dynamic Moderation Guidance Document" "DM Participation Guidance Document" the prevailing document titled "Dynamic Moderation Guidance Document"
moderation of a high Frequency incident; "DM-low" "DM Operational Data" "DM Operational Data" as defined in paragraph 15 of the DM Servi Terms; "DM Participation Guidance Document" the prevailing document titled "Dynamic Moderation Guidance Document" Moderation Guidance Document
"DM-low" Dynamic Moderation which contributes to to moderation of a low Frequency incident; "DM Operational Data" as defined in paragraph 15 of the DM Servi Terms; "DM Participation Guidance Document" the prevailing document titled "Dynam Moderation Guidance Document" published by on behalf of NGESO from time to time setting of the time setting of time to time set
moderation of a low Frequency incident; "DM Operational Data" as defined in paragraph 15 of the DM Servi Terms; "DM Participation Guidance Document" the prevailing document titled "Dynam Moderation Guidance Document" published by on behalf of NGESO from time to time setting of the time setting of time to time setting of tim
"DM Operational Data" as defined in paragraph 15 of the DM Servi "DM Participation Guidance Document" Terms; "DM Participation Guidance Document" the prevailing document titled "Dynam Moderation Guidance Document" published by on behalf of NGESO from time to time setting of the Service
Terms; "DM Participation Guidance Document" the prevailing document titled "Dynam Moderation Guidance Document" published by on behalf of NGESO from time to time setting of NGESO from t
"DM Participation Guidance Document" the prevailing document titled "Dynam Moderation Guidance Document" published by on behalf of NGESO from time to time setting of
Moderation Guidance Document" published by on behalf of NGESO from time to time setting of
on behalf of NGESO from time to time setting of
the rules ter perticuention in the preductions
the rules for participation in the procurement Dynamic Moderation, which shall include
refer to) the Registration Documents , the
Testing Documents and the rules for allocati
of Eligible Assets to Response Units;
"DM Performance Data" as defined in paragraph 15 of the DM Servi
Terms;
"DM Procurement Documents" the following documents:
(a) DM Auction Rules ;
(b) DM Service Terms ;
(c) this DM Service Glossary ;
(d) DM Participation Guidance
Document;
(e) the Common Flexibility Service Terr
and Conditions to the extent that any
its provisions are incorporated by any
the other DM Procurement Documer
into such document(s); and
(f) such other document(s) as NGESO m
designate from time to time
comprising a part of the L
Procurement Documents;
"DM Products" DM-low and DM-high, and any other Dynan Moderation product that NGESO may spec
from time to time that it wishes to procure through
the Auctions;
"DM Response Contract" a Balancing Services Contract for the delive
of a DM Product from a Response Unit in
EFA Block as more particularly described in t
DM Service Terms;
"DM Sell Order" in respect of a Response Unit, an Ord
submitted by a Registered DM Participant
accordance with the DM Auction Rules for t
delivery upon and subject to the DM Servi
Terms of a DM Product during an EFA Blo
falling in a DM Service Day , validly registered
such on the Designated Auction Platform;
"DM Service Day" an EFA Day comprising one or more EFA Bloc
in respect of which NGESO has issued a B
Order;
"DM Service Terms" the prevailing document titled "Dynamic statement of the prevailing document titled the service statement of the service statement o
Moderation Service Terms" published by or
behalf of NGESO from time to time containing t

	terms and conditions governing DM Response
	Contracts;
"DRSC Liable User"	any Service Provider whose DM Response Contract renders it a Demand Response Provider by virtue of the relevant Response Unit comprising a source of controllable Demand;
"Dynamic Moderation", or "DM"	a fast-acting pre-fault (low or high Frequency)
	Balancing Service designed to contain System Frequency in the event of a sudden change in demand or generation, delivered primarily when System Frequency is within operational limits (50 Hz +/- 0.2%);
"Eligible Asset"	one or more items of Plant and Apparatus located at the same group Grid Supply Point (or at NGESO 's sole discretion, Grid Supply Point) which have been validated by NGESO pursuant to the Testing Documents as capable (either individually or in combination with one or more other Eligible Assets) of providing Dynamic Moderation ;
"Energy Limited"	a classification given for the purposes of
	 Dynamic Moderation to any Response Unit comprised of one or more Eligible Assets:- (a) which creates its store of energy by using power ultimately drawn from the National Electricity Transmission System; and (b) whose State of Energy at the start of a relevant EFA Block is insufficient to provide full delivery of the Contracted Quantity for the duration of that EFA Block;
"Energy Recovery"	in relation to any Response Unit which is Energy
	Limited and to any EFA Block, the minimum volume of Active Energy (MWh) capable of being recovered by way of State of Energy management in a single Settlement Period, calculated as twenty percent (20%) of Response Energy Volume;
"Frequency Measurement Specification"	the prevailing document titled "Frequency
	Measurement Specification" published by or on behalf of NGESO from time to time;
"Independent Technical Expert"	as defined in the DM Testing Documents ;
"Input Frequency"	the number of alternative current cycles per second (expressed in Hertz) as measured at the grid connection point of the relevant Eligible Asset ;
"IPR Claim"	as defined in paragraph 16 of the DM Auction Rules ;
"Loop Block"	in respect of any Response Unit and DM Product , a DM Sell Order defined over one or more EFA Blocks in a DM Service Day which stipulates that its acceptance is a pre-condition to acceptance of one other Loop Block for another DM Product , each of such Loop Blocks relating to the same or different EFA Block(s) in the same DM Service Day and together constituting a Loop Family ;
"Malicious Software"	as defined in paragraph 17 of the DM Auction Rules ;

"Market Clearing Price"	for each EFA Block and DM Product, the price
	$(\pounds/MW/h)$ of the highest executed DM Sell Order
	(so that, in each DM Service Day and for any DM
	Product, there shall be six (6) Market Clearing
(Maylot Cleaning Dulas)	Prices each attributable to a single EFA Block);
"Market Clearing Rules"	the rules set out or referred to in paragraph 8 of the DM Auction Rules ;
"Maximum Ramp Rate"	in relation to any Response Unit which is Energy
	Limited and to any EFA Block , the maximum
	ramp rate permitted at any point within an
	Operational Baseline and Performance
	Baseline, calculated as five percent (5%) of
	Contracted Quantity , as more particularly referred to in the DM Service Terms ;
"Minimum Acceptance Ratio"	for each Loop Block , the extent to which it is
	Curtailable being a range from zero (fully
	Curtailable) to 1 (not Curtailable);
"Monthly Statement"	as defined in Schedule 3 of the DM Service
	Terms;
"Non-BM Data Submission"	a notification from a Service Provider to NGESO
	giving prevailing operational and other information with respect to a Response Unit as
	more particularly described in the DM Service
	Terms;
"Operational Baseline"	the Service Provider's best estimate of Active
	Power Output or Demand from or attributable to
	a Response Unit in any Settlement Period, as
	notified to NGESO in accordance with the DM Service Terms;
"Order"	a DM Buy Order or a DM Sell Order (as the
	context admits);
"Parent Block"	in respect of any Response Unit and DM
	Product, a DM Sell Order which stipulates that
	its acceptance is a pre-condition to acceptance of one or more other DM Sell Orders for that same
	DM Product (each being its Child Blocks):
"Performance Baseline"	DM Product (each being its Child Blocks); in relation to any Response Unit the intended
"Performance Baseline"	DM Product (each being its Child Blocks); in relation to any Response Unit , the intended operating profile where applicable prior to the
"Performance Baseline"	in relation to any Response Unit , the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level
"Performance Baseline"	in relation to any Response Unit , the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and
"Performance Baseline"	in relation to any Response Unit , the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate
	in relation to any Response Unit , the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets);
"Performance Baseline" "Primary Service Provider"	in relation to any Response Unit , the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service
	in relation to any Response Unit , the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service Terms ;
"Primary Service Provider" "Re-Arming Instruction"	in relation to any Response Unit , the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service Terms ; as defined in paragraph 6 of the DM Service Terms ;
"Primary Service Provider"	 in relation to any Response Unit, the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service Terms; as defined in paragraph 6 of the DM Service Terms; a Registered Service Provider who has
"Primary Service Provider" "Re-Arming Instruction"	 in relation to any Response Unit, the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service Terms; a Registered Service Provider who has registered with NGESO as eligible to participate
"Primary Service Provider" "Re-Arming Instruction"	 in relation to any Response Unit, the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service Terms; a Registered Service Provider who has registered with NGESO as eligible to participate in the procurement of Dynamic Moderation,
"Primary Service Provider" "Re-Arming Instruction"	 in relation to any Response Unit, the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service Terms; a Registered Service Provider who has registered with NGESO as eligible to participate in the procurement of Dynamic Moderation, which shall include acceding to the DM
"Primary Service Provider" "Re-Arming Instruction" "Registered DM Participant"	in relation to any Response Unit , the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service Terms ; as defined in paragraph 6 of the DM Service Terms ; a Registered Service Provider who has registered with NGESO as eligible to participate in the procurement of Dynamic Moderation , which shall include acceding to the DM Procurement Documents ;
"Primary Service Provider" "Re-Arming Instruction"	 in relation to any Response Unit, the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service Terms; a Registered Service Provider who has registered with NGESO as eligible to participate in the procurement of Dynamic Moderation, which shall include acceding to the DM
"Primary Service Provider" "Re-Arming Instruction" "Registered DM Participant"	 in relation to any Response Unit, the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service Terms; as defined in paragraph 6 of the DM Service Terms; a Registered Service Provider who has registered with NGESO as eligible to participate in the procurement of Dynamic Moderation, which shall include acceding to the DM Procurement Documents; the documents and/or systems and processes required by NGESO from time to time to be completed and/or performed to enable
 "Primary Service Provider" "Re-Arming Instruction" "Registered DM Participant" 	 in relation to any Response Unit, the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service Terms; a Registered Service Provider who has registered with NGESO as eligible to participate in the procurement of Dynamic Moderation, which shall include acceding to the DM Procurement Documents; the documents and/or systems and processes required by NGESO from time to time to be completed and/or performed to enable registration of an entity as a Registered DM
"Primary Service Provider" "Re-Arming Instruction" "Registered DM Participant"	 in relation to any Response Unit, the intended operating profile where applicable prior to the delivery of Dynamic Moderation (being a level (which may be zero) of Output or Demand and which, where applicable, shall be an aggregate operating profile across all Eligible Assets); as defined in paragraph 21 of the DM Service Terms; as defined in paragraph 6 of the DM Service Terms; a Registered Service Provider who has registered with NGESO as eligible to participate in the procurement of Dynamic Moderation, which shall include acceding to the DM Procurement Documents; the documents and/or systems and processes required by NGESO from time to time to be completed and/or performed to enable

"Registered Quantity"	in relation to any Eligible Asset, the maximum
	amount of Response capable of being delivered
	as Dynamic Moderation as validated by
	NGESO;
"Registered Service Provider"	an entity who has submitted the relevant
	Registration Documents and to whom NGESO
	has confirmed is subsequently registered as such;
"Relevant Metering"	the BSC accredited half hourly metering
Relevant metering	registered to each Eligible Asset ;
"Response Energy Volume"	in relation to any Response Unit and EFA Block ,
	the volume of stored Active Energy (MWh) (or
	capability to store energy) that a Response Unit
	should be capable of delivering before becoming
	unavailable due to exhaustion (calculated as the
	Contracted Quantity multiplied by the Delivery
"Deenenee Unit"	Duration);
"Response Unit"	a collection of one or more Eligible Assets registered as such by a Registered DM
	Participant at the relevant time in accordance
	with the prevailing rules published by NGESO for
	such purpose;
"Secondary Service Provider"	as defined in paragraph 21 of the DM Service
	Terms;
"Service Provider"	a Registered DM Participant which is NGESO's
	counterparty to a DM Response Contract;
"Single Market Platform"	the online platform hosted by NGESO comprising
	(inter alia) the Registration Documents and
	which facilitates the pre-qualification of Eligible Assets and their allocation and reallocation to
	Response Units;
"Stacking Guidance"	the prevailing document titled "Unlocking
	Stacking of BOAs with Frequency Response
	Services" published by or on behalf of NGESO
	from time to time setting out the rules for
	simultaneous provision from the same Response
	Unit of Balancing Services (Dynamic
	Moderation and other Response services, and the Balancing Mechanism);
"State of Energy"	the prevailing state of charge of a battery
State of Energy	representing its available Active Power Output
	and Demand ;
"Test Certificate"	as defined in the Testing Documents ;
"Testing Documents"	the prevailing documents titled "DM Testing
	Guidelines", "DM Testing Analysis Tool" and "DM
	Testing Analysis Tool user guide" governing the
	testing of Eligible Assets for participation in the
	procurement of Dynamic Moderation , referred to in and/or forming a part of the DM
	Participation Guidance Document;
"Transfer Notice"	as defined in paragraph 21 of the DM Service
	Terms;
"Transfer Period"	the period described as such in a Transfer
	Notice as may be shortened upon the
	cancellation or withdrawal of that Transfer
	Notice or otherwise in accordance with
	paragraph 21 of the DM Service Terms; and

"Unique Identifier Code"	the discrete and unique code generated and
	allocated to each Registered Service Provider .