Bulk Uploads

Version 3

eNAMS Reference Guide



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Section 1

Bulk Upload Template

This section will show a sample BU and give a list of the fieldnames and the options that can be entered into those fields.

This process allows for Outages to be uploaded to eNAMS in bulk rather than individually within the User Interface.

The process can be used to bulk create, or bulk update existing outages, and is mainly used by a TO Outage Planner, but an SO can also do this.

The latest **Bulk Outage Upload Template.xlsx** is embedded in page 7 of this guide. The file must be created and updated in Excel format (*.xlsx) then only be saved in CSV format at the point when you wish to upload.

The **Outage Number** field is important – if it is bank or does not match to existing outage, it creates a new one, if it does, it updates the existing one.

If you open a Bulk Outage CSV in Excel, each row is a separate Outage. The Outage Status for each Outage can be entered as **Initial** (places the outage in initial status), **TBA** (submits a TBA change request) or **With SO** (auto-submits the Outage for new outages or creates a change request for updates).

You can also specify multiple entries against each outage in the Tags and Work Type columns – separate each Tag with a semi-colon.

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The figure **1a**, **1b** and **1c** below shows all the fields required for a Bulk Outage Upload, together with the options available to you for completing those fields.

Columns A, D, F, G, I, J, L, M, N, O, P, Q, R, T, U, W and Y in the Bulk Upload template are mandatory.

For a list of the fieldnames and the options that can be entered into those fields, see the file **Bulk Outage Upload Details.xlsx** embedded in page 7.

Outage StatusOutage NumStatus of the OutageeNAMS Out NumberChoose option:Auto-popular	ige The external TO ID of the Outage	Basic Reference Basic Outage Code	Additional outage description Free text outage	Work Involved	TO Impact	TO comment	Planned Start Date/Time	Planned End Date/Time
Outage Number Auto-popula	the Outage	0	Free text outage	Description of work involved	7 70			
Choose option:		relating to equipment			The TO	Engineering	Planned Start Date/Time of	Planned End Date/Time of
Choose option:	e de la companya de l	relating to equipment	description	for the Outage	Impact	Comments	the Outage	the Outage
by eNAM	Example:	Example:	Example:	Example:	Choose option:	Example:	Format:	Format:
• Initial E.g. ON-123	56 T253618	DRAX400	Outage for planned maintenance	Perform maintenance in line with guidelines	• P1	Ensure isolation of	YYYY-MM-DD HH:MM:SS	YYYY-MM-DD HH:MM:SS
• With SO					P2		Example:	Example:
• TBA	Text field max. 20 characters	Text field max. 50 characters	Text field max. 250 characters	Text field max. 5000 characters	• P3	Text field max. 5000 characters	2021-01-31 23:45:00	2021-01-31 23:45:00
				•	• P4			
					• P5		The excel cell needs to be formatted to Text	The excel cell needs to be formatted to Text

Fig 1a: Column A - J of the Bulk Upload template sheet



К	L	М	N	0	Р	Q	R
Authorised Person Attendance Date/Time	Planned Equipment Release Date Time	Emergency Return To Service: Day	Emergency Return To Service: Day Units	Emergency Return To Service: Night	Emergency Return To Service: Night Units	OnCom	Work Type - Short Codes
Authorised Person Attendance Date/Time	Planned Equipment Release Date Time	ERTS day value	ERTS day units	ERTS night value	ERTS night units	Shows the Outage ERTS is On Commission	Short description of work
Format:	Format:	Format:	Choose option:	Format:	Choose option:	Choose option:	Choose option:
YYYY-MM-DD HH:MM:SS	YYYY-MM-DD HH:MM:SS	Number	• Days	Number	• Days	• TRUE	• ADR
			Minutes		Minutes	FALSE	• ANC
Example:	Example:	Example:	• Hours	Example:	Hours		• AVC
2021-01-31 23:45:00	2021-01-31 23:45:00	10		10			• CAP
The excel cell needs to be formatted to Text	The excel cell needs to be formatted to Text						• CBG
,							See attached Template for fu list

Fig 1b: Column **K** – **R** of the Bulk Upload template sheet

S	т	U	V	w	x	Y	Z
Working Time	In Service	Change Code	Change Description	Tags	Outage Type	Permit For Work Time	Transmission Owner
Working Time of the Outage	Shows if the Outage is In Service	The Change Code of the Outage	Details of the change a required	A way to associate Tags to an Outage	Identifies type of Outage	Permit for Work Date/Time	The Owner of the Outage
Choose option:	Choose option:	Choose option - only enter number, e.g. 1:	Example:	Example:	Choose option:	Format:	Choose option:
Daily	TRUE	1 - New work identified in current year	Replace isolator	CTRNORTH; CTRSOUTH	Planned	YYYY-MM-DD HH:MM:SS	• SPT
Nightly	FALSE	2 - OESB/ EMI / RHMZ			 Unplanned 		• SHETL
Continuous		3 - Prev WND			• Fault	Example:	• NGET
		4 - WSE			Non-NGESO	2021-01-31 23:45:00	• WPD
		5 - Maintain FOI / Defects	Text field max. 250 characters			The excel cell needs to be formatted to Text	Electricity North West
		6 - Faults					Scottish and Southern
		See attached Template for full list					See attached Template for full list

Fig 1c: Column S – Z of the Bulk Upload template sheet



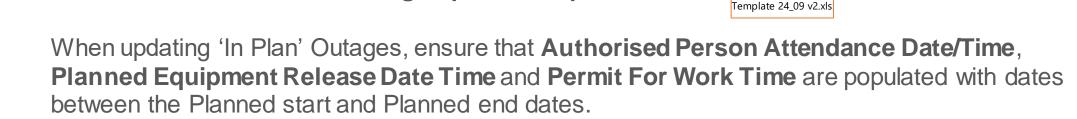
X≣

Bulk Upload

Important things to note:

See embedded **Bulk Outage Upload Details.xlsx** for the full list of the fieldnames and the options that can be entered into those fields





When using Bulk Uploads, the file must be **created and updated in Excel format (*.xlsx)** then only be **saved in CSV format at the point when you wish to upload** - do not then re-open the CSV file, or the date format will be corrupted.





Important things to note:

Fig 2 shows the different types of outage change the bulk upload functionality can perform.

This could be creating new outages or updating existing outages.

	Creating New Outage
Initial	The Bulk Upload can create Initial outages
With SO	The Bulk Upload can create With SO outages

	Updating Outages
Initial	The Bulk Upload can update Initial outages
Initial	The Bulk Upload can change the I nitial status to With SO
With SO	The Bulk Upload can update With SO outages by creating With SO change requests
With SO (Change Request)	The Bulk Upload cannot update change requests (With SO)
In Plan	The Bulk Upload can update In Plan outages by creating With SO change requests
In Plan	The Bulk Upload can TBA In Plan outages by creating TBA change requests
In Plan (Change Request)	The Bulk Upload cannot update change requests (In Plan)

Fig 2: Bulk upload functionality



Section 2 Uploading a Bulk Upload file

This section will show a how to upload a Bulk Upload

Section 2: Uploading a Bulk Upload file

 Click Bulk Upload CSV from the navigation bar (Bulk Upload tab shows previous uploads)
 Click Upload Files button:

ì	PLD	BASIC DATA	a outage	REPORTS	MULTI-BADR	HVSCC	TAGS	BULK UPLOAD	BULK UPLOAD CSV	PLD OUTAGE GANTT	OCLR
ß	Bulk	Record Uplo	oad								
	CSV File						Recor	rd Type			
	<u>ئ</u> ا	Upload Files	Or drop files				Ou	tage			•
		1								Upload	h

3. Find the relevant CSV file and click Open:

🌀 Open			×
$\leftarrow \rightarrow \checkmark \uparrow \checkmark$	nis PC > Downloads ~	U	
Organise 👻 New folde	er		E 🕶 🔳 📀
DocumentsDownloads	Name ~ Today (1)		Date modified
👌 Music	Bulk Upload Template Final v1.csv		01/09/2021 09:25
Pictures	> Earlier this year (1)	~	
🕌 Videos 🤩 OSDisk (C:) 🐟 Group (\\uk.corp	> A long time ago (1)		
🐟 ngdfs (\\uk.corp	<		
File nar	me: Bulk Upload Template Final v1.csv		Microsoft Excel Comma Separa ~ Open Cancel

4. Click **Upload** button – once the progress bar finishes, click **View Uploaded Record**:

CSV File Upload Files Or drop files Bulk Upload Template Final v1.csv	Record Type Outage
	Processing - 5/100
Bulk Record Upload	Record Type

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5. The staging record is displayed – click the Bulk Process button at the top right of the screen

Section 2: Uploading a Bulk Upload file

6. At the confirmation message, click **Staging to Outage**:

Bulk Process	
Are you sure, you want to proceed? Staging To Outage	
Cancel	

7. A green message at the top of the screen confirms that your outages were uploaded:

All records has been successfully processed.
--

8. Right click and Reload the Internet Browser tab
– the outages will either load and display outage
links or display errors as to why they didn't.

Bulk Upload Name		Record Type	
BU-0000317		Bulk Outage Upload TO	
Status	_	Error Message	
Passed		All records has been successfully processed.	
Created By		Last Modified By	
Paul Obanor SHETL OP, 28/05/2021 14:35		Paul Obanor SHETL OP, 28/05/2021 14:36	
Files (1)			Add File
csv New Master Template SHET v32.csv 28-May-2021 • 987B • csv			
			Vie
Bulk Upload Staging Records (3)			
Bulk Upload Staging Record Name	Outage Number	Error Message	
BUSR-0001252	ON-0011179		
BUSR-0001253	ON-0011180		

9. Click on one of the **Outage links** to view it.



Section 3

Recently uploaded files and Bulk Upload Report

This section will show a how to create a Bulk Upload Report after an upload and also show where all Bulk Uploads are stored

Section 3: Recently uploaded files & Bulk Upload Report

1. Click **Bulk Upload** from the navigation bar to shows previous uploads:

2. Click on any Bulk Upload record in the list :

	PLD BASIC DATA	OUTAGE	REPORTS	PLD OUTAGE GANTT	HVSCC		LOAD BULK UPLO	AD CS	V OCI	LR M	iulti-B/	ADR	TA
	Bulk Uploads All ▼ ★ • Sorted by Created Date • I	Filtered by All bu	lk uploads • Up	dated 3 minutes ago			Q Search this list			\$ ·	•	C	¢
	Bulk Upload N \vee	Status	✓ Error Me	ssage		~	Created Date ↓	~ c	reated By	/		\sim	
1	BU-0000402						08/06/2021 07:34	P	aul Obano	or SHETI	LOP		▼
2	BU-0000318	Failed	We are fa	acing some error while proce	essing the recor	rd.	28/05/2021 14:39	P	aul Obanc	or SHETI	LOP		▼
3	BU-0000317	Passed	All record	ls has been successfully pro	ocessed.		28/05/2021 14:35	P	aul Obano	or SHETI	LOP		▼
4	BU-0000308	Failed	We are fa	acing some error while proce	essing the recor	rd.	28/05/2021 11:42	P	aul Obano	or SHETI	LOP		•
5	BU-0000307	Failed	We are fa	acing some error while proce	essing the recor	d.	28/05/2021 11:41	P	aul Obano	or SHETI	LOP		•
6	BU-0000306	Passed	All record	ls has been successfully pro	ocessed.		28/05/2021 11:29	P	aul Obano	or SHETI	LOP		▼
7	BU-0000288	Failed	We are fa	acing some error while proce	essing the recor	rd.	17/05/2021 16:29	P	aul Obano	or SHETI	LOP		•
	BU-0000287	Failed		acing some error while proce			17/05/2021 16:25	_	aul Obanc				•

3. Click **Bulk Upload Report** button – to see the a report of all uploaded outages in the record:

Bulk Upload BU-0000317		Bulk Process	Printable View	Bulk Upload Report
ETAILS				
Bulk Upload Name	Record Type			
3U-0000317	Bulk Outage Upload TO			
Status	Error Message			
Passed	All records has been su	ccessfully processe	:d.	
Created By	Last Modified By			
Paul Obanor SHETL OP, 28/05/2021 14:35	Paul Obanor SHET	LOP, 28/05/2021	14:36	
Files (1)				Add Files
New Master Template SHET v32.csv 28-May-2021 • 987B • csv				
				View



If you have any questions concerning **Bulk Upload**, please let me know (<u>Paul.Obanor@nationalgrideso.com</u>)

Thank You